

PRESS RELEASE

NOTIFICATION OF CHANGE IN SHARE CAPITAL

Rome, 1 July 2026 – sostravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a travel tech operator offering digital services for bookings, itineraries and proprietary services that simplify the travel experience via the Sostravel and Flio apps and the platforms www.sostravel.com and www.amare.travel (“**Sostravel**” or the “**Company**”), announces the new composition of its share capital following the filing today with the Rome Companies Register of the certificate of capital increase pursuant to Article 2444(1) of the Italian Civil Code, resulting from the exercise of the Sostravel 2021–2026 Warrants – ISIN IT0005446718 (the “**Sostravel Warrants**”).

The change in share capital resulted from the issue of 7,000.00 Sostravel ordinary shares (ISIN IT0005338675), with no par value, arising from the exercise of 7,000.00 Sostravel Warrants during the month of June last.

In light of the above, a summary table of the change in the Company’s share capital is set out below:

	Capitale sociale attuale			Capitale sociale precedente			variazione		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	1.318.428,60	13.184.286	s.v.n.	1.317.728,60	13.177.286	s.v.n.	700,00	7.000	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/23) numero cedola in corso: 2	1.318.428,60	13.184.286	s.v.n.	1.317.728,60	13.177.286	s.v.n.	700,00	7.000	s.v.n.

The table below summarises the number of Sostravel warrants currently in circulation following the aforementioned exercise of warrants in June.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2026	7.000,00	21.711.132



The impact of the aforementioned changes to Sostravel's share capital on the Company's shareholding structure will be published on the website in the 'Shareholding Structure' section.

Finally, following the registration of the updated Articles of Association with the Rome Companies Register, the Company has made them available on its website at www.sostravel.com/investor-relators, in the 'Governance' section.

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This press release is available on the Company's website under the 'Investor Relations / Financial Press Releases' section, as well as via the '1info' dissemination system (SDIR) at www.1info.it.

For more information

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