

NOTICE OF CHANGE IN SHARE CAPITAL

Rome, October 2, 2025 - Sostravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a *travel tech* operator offering digital services for bookings, itineraries, and proprietary services that simplify the travel experience through the Sostravel and Flio apps and the www.sostravel.com and www.amare.travel ("Sostravel" or the "Company"), announces the updated composition of its share capital following the issue of 138 Sostravel ordinary shares (ISIN: IT0005338675), with no par value, resulting from the exercise of 138 Sostravel 2021-2026 Warrants (ISIN: IT0005446718) (the "**Sostravel Warrants**") during the month of September.

In light of the above, the new composition of Sostravel's share capital is as follows:

	Current share capital			Previous share capital			Change		
	Euro	No. of shares	Nominal value per share	Euro	No. of shares	Nominal value per share	Euro	No. of shares	Nominal value per share
Total of which:	1,317,728.60	13,177,286	Without express nominal value	1,317,714.80	13,177,148	Without express nominal value	13.80	138	-
Ordinary shares (regular dividend entitlement: 1/1/25) current coupon number: 3	1,317,728.60	13,177,286	No par value	1,317,714.80	13,177,148	Without express nominal value	13.80	138	-

The number of Sostravel warrants exercised as of September 30, 2025, and those remaining in circulation as of October 1, 2025, are shown below:

	No. of <i>warrants</i> exercised	No. of <i>warrants</i> remaining in circulation
Sostravel warrants 2021-2026	138	21,718,132

The certification of the change in share capital was filed with the Rome Companies Register today, together with the new text of Sostravel's Articles of Association, updated with the new amount of share capital and shares, which will be made available to the public in accordance with the terms and conditions set out in current legislation.

For further information, please refer to the Regulations of the "WARRANT SOSTRAVEL.COM 2021-2026," available on the Company's website in the "*Investors Relations / Governance / Warrant*" section.

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This press release is available on the Company's website in the "*Investors Relations / Financial Press Releases*" section, as well as on the "1info" dissemination system (SDIR) available at www.1info.it.

For further information

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