

PRESS RELEASE

EXERCISE OF THE "SOSTRAVEL.COM 2021-2026 WARRANTS" IN SEPTEMBER 2025

Rome, October 1, 2025 - sostravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a *travel tech* operator offering digital services for bookings, itineraries, and proprietary services that simplify the travel experience through the Sostravel and Flio apps and the www.sostravel.com and www.amare.travel ("Sostravel" or the "Company"), announces that during the month of September 2025, 138 "SosTravel.com 2021-2026 Warrants" (ISIN IT0005446718) (the "Sostravel Warrants") were exercised and, consequently, 138 ordinary shares of the Company (ISIN IT0005338675) (the "Compendium Shares") at a price of €1.20 per Compendium Share subscribed, for a total value of €165.6.

The above shares are admitted to trading on the Euronext Growth Milan multilateral trading facility, have no par value, carry regular dividend rights and have the same characteristics as the Sostravel ordinary shares outstanding on the date of issue. It should be noted that 21,718,132 Sostravel Warrants remain outstanding and may be exercised on an ongoing basis until December 16, 2026, inclusive, as provided for in more detail in the SosTravel Warrant Regulations. For further information, please refer to the Warrant Regulations available in the "Investor Relations" section under the "Information for Shareholders" subsection on the Company's website (www.sostravel.com).

As a result of the above, following the filing of the change in share capital with the competent Companies Register, the share capital will amount to €1,317,728.60 and consist of 13,177,286 ordinary shares with no par value.

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This press release is available on the Company's website in the "Investor Relations / Financial Press Releases" section, as well as on the "1info" dissemination system (SDIR) available at www.1info.it.

For further information

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