

PRESS RELEASE

The Extraordinary Shareholders' Meeting of the Company Has Resolved to:

- Approve amendments to the regulations of the “WARRANT SOSTRAVEL.COM 2021-2024”;
- Modify the final subscription deadline for the capital increase approved on May 28, 2021, by the Board of Directors in connection with the “WARRANT SOSTRAVEL.COM 2021-2024”;
- Amend the final subscription deadline for the capital increase approved on June 14, 2022, by the Extraordinary Shareholders' Meeting in connection with the “WARRANT SOSTRAVEL.COM 2021-2024”;
- Amend Article 21 (Board Meetings) of the Articles of Association;
- Make available a summary report of voting and the minutes of the Shareholders' Meeting.

Rome, November 25, 2024 – The extraordinary shareholders' meeting of SosTravel.com S.p.A. (Euronext Growth Milan, ticker SOS, and OTCQB New York, ticker SOSAF), an Italian digital travel platform for bookings, itineraries, flight and airport information, car rentals, experiences, and travel tech services such as the Lost Luggage Concierge and Dr. Travel, available via the apps *sostravel* and *flio* and the platforms *www.sostravel.com* and *www.amare.travel* (the "Company"), convened today to resolve on the following items:

Approval of Amendments to the “WARRANT SOSTRAVEL.COM 2021-2024” Regulations

The extraordinary shareholders' meeting resolved to amend the regulations of the warrants known as “WARRANT SOSTRAVEL.COM 2021-2024” (the "Regulations" and the "Warrants"), as previously approved by the Board of Directors on September 30, 2024, and formally on November 7, 2024. The amendments aim to:

1. Extend the final exercise deadline for the Warrants from December 16, 2024, to December 16, 2026.
2. Update the definitions within the Regulations.
3. Implement certain formal amendments.

The extension of the deadline (item 1) provides Warrant holders with a longer period to exercise their rights, creating greater investment opportunities while allowing the Company to benefit from potential financial inflows to support its strategic goals. This measure also aims to broaden the shareholder base, increasing market float and liquidity.

Following the approval of this extension, it was necessary to update all relevant references within the text of the Regulations to reflect the new exercise deadline.

Regarding the formal amendments (item 3), it was noted that:

- The change in the name of the AIM Italia multilateral trading system to “Euronext Growth Milan” necessitated updates in the text of the Regulations.
- Following the relocation of the Company’s registered office from Gallarate to Rome on July 2, 2024, the address was updated accordingly.

Additionally, the Regulations were revised to incorporate information regarding events that occurred after their initial adoption, including decisions made by the Board of Directors and shareholders, as outlined in the following section. The updated Regulations will be made publicly available in the “Governance” section of the Company’s website, www.sostravel.com.

Amendment of the Final Subscription Deadline for Capital Increases Linked to the Warrants

The extraordinary shareholders' meeting resolved to amend the subscription deadlines for the capital increases associated with the Warrants, approved by the Board of Directors on May 28, 2021, and the extraordinary shareholders' meeting on June 14, 2022.

Considering today’s approved amendments to the Regulations, previously approved by the Board of Directors on September 30 and formally confirmed on November 7, 2024, the final subscription deadline for shares resulting from these capital increases has been extended to December 16, 2026. As a result, the shareholders approved changes to Article 5, paragraphs 3 and 4, of the Articles of Association to reflect this new deadline.

Amendment to Article 21 of the Articles of Association (Board Meetings)

The extraordinary shareholders' meeting also resolved to amend paragraph 3 of Article 21 of the Articles of Association (Board Meetings) to simplify board meetings. The amendment allows all participants, including the Chairperson, to attend board meetings via telecommunications without requiring the Chairperson, secretary, or notary (if applicable) to be physically present in the same location.

Availability of the Summary Report of Voting and Shareholders' Meeting Minutes

A summary report of the votes, including the number of shares represented in the meeting, the shares for which votes were cast, the percentage of share capital these represent, the number of votes in favor and against the resolutions, and the number of abstentions, along with the minutes of the Extraordinary Shareholders' Meeting, will be made available to the public in compliance with applicable regulations. These documents will be accessible in the "Investor Relations" section of the Company's website, www.sostravel.com.

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This press release is available on the Company's website (www.sostravel.com) in the "Investor Relations - Financial Press Releases" section and through the SDIR dissemination system "1Info" at www.1info.it.

For further information

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