

PRESS RELEASE

Sostravel: Notification of Change in Share Capital

Milano, June 3, 2023 - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the air travel passenger assistance services market ("Sostravel" or the "Company"), announces the new composition of the share capital following the filing with the Varese Companies Register of the certification of the capital increase pursuant to art. 2444, paragraph 1, of the Italian Civil Code, on today's date, following the exercise of the Sostravel Warrants 2021-2024 – ISIN IT0005446718 - (hereinafter also the "Sostravel Warrant") up to May 31, 2024.

The change in share capital occurred following the issuance of 53,880 ordinary Sostravel shares (ISIN IT0005338675), with no nominal value, resulting from the exercise of 53,880 Sostravel Warrants during the month of May. Below is the T1 model provided by the Euronext Growth Milan procedures for capital operations:

	Capitale sociale attuale			Capitale sociale precedente			variazione		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	1.316.685,00	13.166.850	s.v.n.	1.311.297,00	13.112.970	s.v.n.	5.388,00	53.880	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/23) numero cedola in corso: 2	1.316.685,00	13.166.850	s.v.n.	1.311.297,00	13.112.970	s.v.n.	5.388,00	53.880	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	53.880	21.728.568

Once the updated Articles of Association have been registered, the Company will make them available on the website <https://www.sostravel.com/en/investor-relators>, in the Shareholder Information section.

The effect of the aforementioned changes to Sostravel's share capital on the Company's shareholding will be reported on the website in the Shareholding Structure section.



For more information:

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Iscritta al R.E.A. di Varese n°366690
Capitale Sociale: 1.311.297,00 Euro i.v
IBAN: IT36S0306950243100000018264



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