

PRESS RELEASE

Sostravel: Notification of Change in Share Capital

Milan, April 3, 2023 - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the market of assistance services for air transport passengers (“Sostravel” or the “Company”), announces the new composition of its share capital following the filing with the Varese Companies Registry of the certification of the capital increase under Article 2444, paragraph 1, of the civil code, on April 2, 2024, resulting from the exercise of the Sostravel Warrant 2021-2024 – ISIN IT0005446718 - (hereinafter also referred to as the “Sostravel Warrant”) up to the date of March 31, 2024.

The change in share capital occurred following the issue of no. 20,082 Sostravel ordinary shares (ISIN IT0005338675), with no par value, arising from exercising no. 20,082 Sostravel Warrants during March. Below is the T1 model as required by the Euronext Growth Milan procedures for capital transactions:

	Capitale sociale attuale			Capitale sociale precedente			variazione		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	1.311.297,00	13.112.970	s.v.n.	1.309.288,80	13.092.888	s.v.n.	2.008,20	20.082	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/23) numero cedola in corso: 2	1.311.297,00	13.112.970	s.v.n.	1.309.288,80	13.092.888	s.v.n.	2.008,20	20.082	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	20.082	21.782.448

Once the updated Articles of Association are registered, the Company will make them available on the website at <https://www.sostravel.com/en/investor-relators> in the Shareholder Information section.

The effect of the changes in Sostravel's share capital on the company's shareholder structure will be reported on the website in the Shareholding Structure section.



For more information:

Sostravel.com. S.p.A.

Investor Relations

Rudolph Gentile

Investor.relations@sostravel.com

Euronext Growth Advisor

Banca Finnat Euramerica S.p.A.

Francesco Collettini

f.collettini@finnat.it

Sede Legale:
sostravel.com S.p.A.
Via Marsala 34/A
21013 Gallarate (VA), Italy

Phone: +39 06 32 09 29 29
Phone: +39 0331 1587117
PEC: sostravel@pec.net
www.sostravel.com
www.amare.travel

CF/P.IVA 03624170126
Iscritta al Registro delle Imprese di Varese n° VA-201768762
Iscritta al R.E.A. di Varese n°366690
Capitale Sociale: 1.311.297,00 Euro i.v
IBAN: IT36S0306950243100000018264