

## PRESS RELEASE

### Sostravel: communication of change in share capital

Milan, March 2nd 2023 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), digital operator of the assistance services market for air transport passengers ("SosTravel" or the "Company"), communicates the new composition of the share capital following the filing with the Register of Varese companies of the certification of the capital increase pursuant to art. 2444, paragraph 1, of the Italian Civil Code civ., performed today following the exercise of the Sostravel Warrants 2021-2024 - ISIN IT0005446718 - (hereinafter also the "Sostravel Warrant") until 28 February 2023. The deposit was made on March 1, 2023.

The change in the share capital occurred following the issue of no. 110 Sostravel ordinary shares (ISIN IT0005338675), with no par value, resulting from the exercise of no. 110 Sostravel Warrants that took place during the month of January. The T1 model envisaged by the Euronext Growth Milan procedures for capital transactions is shown below:

	Capitale sociale attuale			Capitale sociale precedente		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
<b>Totale di cui:</b>	1.308.853,00	13.088.530	s.v.n.	1.308.842,00	13.088.420	s.v.n.
<b>Azioni ordinarie</b> (godimento regolare: 1/1/22) numero cedola in corso: 2	1.308.853,00	13.088.530	s.v.n.	1.308.842,00	13.088.420	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	110	21.806.888

As a result of the aforementioned changes in the share capital of Sostravel, the shareholding structure of the company is made up as follows:

DICHIARANTE	AZIONISTA DIRETTO	n. azioni	% capitale sociale
Rudolph Gentile	RG Holding S.r.l.	2.699.374	20,62%
	TraWell CO S.p.A.	792.336	6,05%
	Rudolph Gentile	12.432	0,09%
Carmine Colella	Carmine Colella	2.659.032	20,32%
Sanna Giuseppe	Le terrazze di Porto Ottiolu S.r.l.	2.659.032	20,32%
Giovanni Petrucci	Giovanni Petrucci	590.896	4,51%
<b>SUB-TOTALE</b>		<b>9.413.102</b>	<b>71,92%</b>
	Mercato	3.675.428	28,08%
<b>TOTALE</b>		<b>13.088.530</b>	<b>100%</b>

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For further information:

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