

PRESS RELEASE

Sostravel: communication of change in share capital

Milan, February 6th 2023 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), digital travel service company, developing and offering travel services to travelers, ("SosTravel" or the "Company"), communicates the new composition of the share capital following the filing with the Register of Varese companies of the certification of the capital increase pursuant to art. 2444, paragraph 1, of the Italian Civil Code civ., performed today following the exercise of the Sostravel Warrants 2021-2024 - ISIN IT0005446718 - (hereinafter also the "Sostravel Warrant") until 31 January 2023.

Compared to what was communicated on 3 February 2023, the deposit was made today for organizational reasons.

	Capitale sociale attuale			Capitale sociale precedente		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	1.308.842,00	13.088.420	s.v.n.	1.308.833,80	13.088.338	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/22) numero cedola in corso: 2	1.308.842,00	13.088.420	s.v.n.	1.308.833,80	13.088.338	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	82	21.806.998

As a result of the aforementioned changes in the share capital of Sostravel, the shareholding structure of the company is made up as follows:

DICHIARANTE	AZIONISTA DIRETTO	n. azioni	% capitale sociale
Rudolph Gentile	RG Holding S.r.l.	2.699.374	20,62%
	TraWell CO S.p.A.	792.336	6,05%
	Rudolph Gentile	12.432	0,09%
Carmine Colella	Carmine Colella	2.659.032	20,32%
Sanna Giuseppe	Le terrazze di Porto Ottiolu S.r.l.	2.659.032	20,32%
Giovanni Petrucci	Giovanni Petrucci	590.896	4,51%
SUB-TOTALE		9.413.102	71,92%
	Mercato	3.675.318	28,08%
TOTALE		13.088.420	100%

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For further information:

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