



PRESS RELEASE

The merger of Digital approved by the ordinary and extraordinary shareholders' meeting Destination Company S.r.l. in Sostravel.com S.p.A. Adoption of the new Articles of Association

Milan, 14 June 2022 - The shareholders' meeting of SosTravel.com S.p.A. ("SOS" or the "Company"), a company with shares and warrants listed on Euronext Growth Milan, digital operator of the air transport passenger assistance services market (ticker: SOS), which met today in ordinary session and extraordinary on the first call, approved – with the majorities envisaged by article 49, paragraph 1, section g), of the Regulation adopted with Consob resolution 11971/99 for the purposes of exemption from the obligation to proceed with a public purchase offer (so-called whitewash procedure) and unanimously of those present - the merger by incorporation of Digital Destination Company S.r.l. ("DDC") in SOS (the "Transaction").

Also today, after the SOS shareholders' meeting, the DDC shareholders' meeting also approved the Transaction.

As already communicated on 5 May 2022, the completion of the merger is still subject to certain conditions precedent, provided for in the merger plan and detailed in the information document relating to the Transaction available on the website www.sostravel.com.

Today's Shareholders' Meeting also approved: i) the new Articles of Association - which enter into force on today's date - containing some amendments to make them compliant with the provisions of the Euronext Growth Milan Issuers' Regulations; ii) the Articles of Association which will enter into force on the effective date of the merger.

For further information regarding the Transaction and the amendments to the Articles of Association, please refer to the documentation made available to shareholders for today's Shareholders' Meeting (including the explanatory reports of the Board of Directors) and available at the registered office of the Company and on the website of the Company at the address www.sostravel.com section "information for shareholders" as well as on the Borsa Italiana website in the Documents section.

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"With the approval of the shareholders' meeting, we are completing the merger with Digital Destination Company - declares Rudolph Gentile - President and CEO of Sostravel. The data relating to the bookings of the combined company - continues Gentile - record in the first 5 months of 2022 + 273% compared to the previous year with over 8 million euros: the projections for 2022 go beyond our expectations".

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Sostravel, founded in 2017 by Rudolph Gentile, is a world leader in information services for airport passengers. The Company operates under the "Sostravel" and "Flio" brands and, through the Sostravel App, proposes itself as an "aggregator" of a range of assistance services for air passengers throughout their journey, from departure to arrival at the destination airport, with the aim of becoming, for the latter, an important point of reference "before, during and after the trip".

For further information:

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