



PRESS RELEASE

Sostravel: communication of change in share capital Milan

Milan, 5 September 2022 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), digital operator of the assistance services market for air transport passengers ("SosTravel" or the "Company"), communicates the new composition of the share capital following the filing with the Register of Varese companies of the certification of the capital increase pursuant to art. 2444, paragraph 1, of the Italian Civil Code civ., carried out today following the exercise of the Sostravel Warrants 2021-2024 - ISIN IT0005446718 - (hereinafter also the "Sostravel Warrant") until 31 August 2022. The deposit was therefore carried out with 1 working day of delay compared to what was communicated on 1st September.

The change in the share capital occurred following the issue of no. 280 Sostravel ordinary shares (ISIN IT0005338675), with no par value, resulting from the exercise of no. 280 Sostravel Warrants occurred during the month of August.

The T1 model envisaged by the Euronext Growth Milan procedures for capital transactions is shown below.

	Current share capital			Previous share capital		
	n. Shares	Par Value	n. Shares	Par value	n. Shares	Nominal value
Total	717.853,80	7.178.538	wpv	717.825,80	7.178.258	wpv
Ordinary Shares (Regular : 1/1/21) coupon number in progress : 2	717.853,80	7.178.538	wpv	717.825,80	7.178.258	wpv

	N. securities exercised	N. securities outstanding
Warrant Sostravel 2021-2024	280	11.961.382

As a result of the changes in the share capital of Sostravel, the shareholding structure of the company is composed as follows:



Person	Shareholder	n. shares	% Shareholding
Rudolph Gentile	RG Holding S.r.l.	2.699.374	37,60%
	TraWell CO S.p.A.	792.336	11,04%
	Rudolph Gentile	12.432	0,17%
SUB-TOTAL		3.504.142	48,81%
	Free float	3.674.396	51,19%
TOTAL		7.178.538	100%

We also inform you that the Articles of Association, which implement the new composition of the share capital, were filed today with the Varese Company Register. Once the updated Articles of Association have been registered, the Company will make them available at the registered office and on the website - Investor Relations section.

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For further information

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