

## COMUNICATO STAMPA

### Sostravel: comunicazione di variazione del capitale sociale

Milan, November 2, 2022 - SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), digital operator offering booking services, digital itineraries including information on flights and airports, car rental, experiences and proprietary services including the Lost Luggage Concierge through the Sostravel app and across the platforms [www.sostravel.com](http://www.sostravel.com) and [www.amareitalia.it](http://www.amareitalia.it), ("SosTravel" or the "Company"), announce the new composition of the share capital following the effectiveness of the merger between SosTravel.com S.p.A. and Digital Destination Company S.r.l. (please note that the merger deed was signed on 29 September 2022, with effect from 1 November 2022). It should also be noted that, today, the Company has carried out the advertising requirements at the Varese Company Register in relation to the change in capital.

Please note that, as provided for in the merger operation (in relation to which please refer to the previous press releases), the change in the share capital took place following the issue of no. 5,908,960 SosTravel ordinary shares (ISIN IT0005338675), with no par value, as required by the merger deed of 29 September 2022.

Also, as part of the merger deed of 29 September 2022, the Company issued no. 9,846,538 Warrants fully fungible with the warrants called "SosTravel.com 2021-2024 Warrants" already issued by the Company (ISIN IT0005446718).

The T1 model envisaged by the Euronext Growth Milan procedures for share capital transactions is shown below.

	Current share capital			Previous share capital		
	Euros	n. Shares	Par Value	Euros	n. Share	Par value
<b>Totals out of which:</b>	1.308.833,80	13.088.338	wpv	717.937,80	7.179.378	wpv.
<b>Ordinary Shares</b> (Regular: 1/1/21) coupon number in progress: 2	1.308.833,80	13.088.228	wpv	717.937,80	7.179.378	wpv

It should be remembered that following the merger, the number of outstanding SosTravel.com 2021-2024 Warrants outstanding amounted to 21,807,080.

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It is also announced that the Articles of Association, which incorporate the new composition of the share capital, were filed today with the Varese Companies Register. Once the updated Articles of Association have been registered, the Company will make them available at the registered office and on the website section - Investor Relation.

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For more information:

**SosTravel.com S.p.A.**

Investor Relations

Rudolph Gentile

[investor.relations@sostravel.com](mailto:investor.relations@sostravel.com)

[www.sostravel.com](http://www.sostravel.com)

Ph: +39 0331 1587117

Fax: +39 0331 1582452

**Euronext Growth Advisor**

Banca Finnat S.p.A.

Alberto Verna

[a.verna@finnat.it](mailto:a.verna@finnat.it)

Palazzo Altieri Piazza del Gesù, 49  
00186 Roma, Italy

Ph:+39 06 69933219

Fax:+39 06 69933236

**Specialist & Analyst Coverage**

Banca Finnat S.p.a.

Lorenzo Scimia

[l.scimia@finnat.it](mailto:l.scimia@finnat.it)

Ph. +39 06 69933 446

**Spriano Communication & Partners**

Cristina Tronconi, Matteo Russo

Mob. 346 0477901

[ctronconi@sprianocommunication.com](mailto:ctronconi@sprianocommunication.com)

[mrusso@sprianocommunication.com](mailto:mrusso@sprianocommunication.com)

[www.sprianocommunication.com](http://www.sprianocommunication.com)

**Sede Legale:**

**sostravel.com S.p.A.**

Via Marsala 34/A

21013 Gallarate (VA), Italy

Phone: +39 0331 1587117

Fax: +39 0331 1582452

PEC: [sostravel@pec.net](mailto:sostravel@pec.net)

[www.sostravel.com](http://www.sostravel.com)

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