



PRESS RELEASE

Sostravel: notification of conversion of Sostravel Warrants

Milan, 3 January 2022 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), digital operator of the assistance services market for air transport passengers ("SosTravel" or the "Company"), announces that during the month of December 2021 n. 564 SosTravel.com Warrants 2021-2024 (ISIN IT0005446718) (hereinafter "SosTravel.com Warrants") and were consequently subscribed (in the ratio of 1 new share for each warrant exercised) n. 564 SosTravel.com ordinary shares ISIN IT0005338675 (the "Conversion Shares") at the price of Euro 1.20 for each Subscription Share, for a total value of Euro 676.80.

The Conversion Shares admitted to listing on the Euronext Growth Milan market have no nominal value, have regular settlement and have the same characteristics as the ordinary SosTravel.com shares outstanding on the date of issue.

Therefore remain in circulation n. 11.961.662 SosTravel Warrants which can be exercised continuously until 16 December 2024 inclusive, as per the SosTravel.com Warrant Regulation 2021-2024 ("Warrant Regulation").

As a result of the above, the new share capital of SosTravel.com S.p.A. will be Euro 717,825.80 consisting of no. 7,178,258 ordinary shares with no par value. The certificate of change in the share capital will be filed with the competent register of companies on Tuesday 4 January. For further information, refer to the Warrant Regulation available in the Investor section of the website www.sostravel.com.

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For more information:

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