



PRESS RELEASE

Sostravel: communication of exercise of Sostravel Warrants

Milan, 30 September 2022 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator in the assistance services market for air transport passengers ("**SosTravel**" or the "**Company**"), announced that - during the month of September 2022 - 840 SosTravel.com 2021-2024 Warrants (ISIN IT0005446718) (hereinafter "SosTravel Warrants") were exercised and consequently 840 ordinary shares of SosTravel.com - ISIN IT0005338675 (the "Conversion Shares") - were underwritten at the price of Euro 1.20 for each Conversion Share and with a total value of Euro 1,008.

The Conversion Shares admitted to listing on the Euronext Growth Milan market have no nominal value, have regular dividend rights and the same characteristics as the SosTravel.com ordinary shares which were outstanding on the issue date.

As a result, 11,960,542 SosTravel Warrants - which may be exercised continuously up to and including 16 December 2024, in accordance with the SosTravel.com 2021-2024 Warrant Regulations ("Warrant Regulations") - remain in circulation.

As a consequence of the above, the new share capital of SosTravel.com S.p.A. will be of Euro 717,937.80, consisting of 7,179,378 ordinary shares with no nominal value. The certificate of change in the share capital will be filed with the competent registry on Monday 3 October 2022. For more information, refer to the Warrant Regulations available in the Investor section of the website www.sostravel.com.

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For further information:

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