



PRESS RELEASE

Sostravel: communication of change in share capital

Milan, 03 October 2022 – SosTravel.com S.p.A. (Euronext Growth Milan, ticker: SOS), a digital operator within the assistance services market for air transport passengers ("**SosTravel**" or the "**Company**"), announced the new composition of the shareholding structure following the filing - at the Registry of Companies of Varese - of the certificate of share capital increase pursuant to art. 2444, paragraph 1, of the Italian Civil Code, executed on today's date following the exercise of the Sostravel 2021-2024 Warrants - ISIN IT0005446718 - (hereinafter also the "Sostravel Warrants") until 30 September 2022.

The change in share capital was implemented after the issue of 840 Sostravel ordinary shares (ISIN IT0005338675), with no nominal value and resulting from the exercise of 840 Sostravel Warrants during the month of September this year.

The T1 model required by the Euronext Growth Milan procedures for share capital transactions is shown below.

	Capitale sociale attuale			Capitale sociale precedente		
	Euro	n. Azioni	Valore nominale	Euro	n. Azioni	Valore nominale
Totale di cui:	717.937,80	7.179.378	s.v.n.	717.853,80	7.178.538	s.v.n.
Azioni ordinarie (godimento regolare: 1/1/21) numero cedola in corso: 2	717.937,80	7.179.378	s.v.n.	717.853,80	7.178.538	s.v.n.

	N. titoli esercitati	N. titoli residui in circolazione
Warrant Sostravel 2021-2024	840	11.960.542

As a result of the aforementioned changes in the share capital of Sostravel, the shareholding structure of the company is composed as follows:

DICHIARANTE	AZIONISTA DIRETTO	n. azioni	% capitale sociale
Rudolph Gentile	RG Holding S.r.l.	2.699.374	37,60%
	TraWell CO S.p.A.	792.336	11,04%
	Rudolph Gentile	12.432	0,17%
SUB-TOTALE		3.504.142	48,81%
	Mercato	3.675.236	51,19%
TOTALE		7.179.378	100%

It is also hereby announced that the **Articles of Association** - which incorporate the new composition of the share capital - were filed today with the Registry of Companies of Varese. Once the updated Articles of Association have been registered, the Company will make it available at the registered office and online under the website section of "Investor Relations".

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For further information:

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