



PRESS RELEASE

Sostravel: opening of the second exercise period of the 2018-21 Sostravel.com S.p.A. Warrant

Milan, 29 June 2020. **Sostravel.com S.p.A.**, listed on the Italian Stock Exchange – AIM Italia (ticker: SOS), a digital operator in the market for assistance services for air transport passengers, announced that, in compliance with the Regulations of the 2018-21 Sostravel.com S.p.A. Warrant, the second exercise period will be open from 1 July to 15 July included.

The underwriting price of each Conversion Share underwritten during the second exercise period is equal to Euro 6.78 per Share.

Underwriting requests must be submitted to an intermediary belonging to the centralized administration system of Monte Titoli S.p.A. in which the Warrants are deposited, without charging of costs. The issue and availability - through Monte Titoli S.p.A. - of the Conversion Shares underwritten by the holders of the Warrants will be implemented within two days of the open stock exchange as of the expiration date of the second Exercise Period.

For more information, please refer to the Warrant Regulations available on the company's website at the address www.sostravel.com (Investor Relations section).

At the end of the aforementioned period, the results of the conversions will be promptly disclosed: number of conversion shares, new number of shares issued and the value of the new share capital of the issuer.

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Sostravel, founded in 2017 by Rudolph Gentile, is a company operating in the market of passenger assistance services. The Company operates under the “Sostravel” and “Flio” trademark, and through the Sostravel App proposes itself as “aggregator” of a range of air passenger assistance services during the whole journey, from departure to arrival at the destination airport, with the aim of becoming an important reference point” for passengers “before, during and after their journey”.



For further information:

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