



## PRESS RELEASE

### **Sostravel: change in Significant Shareholders in compliance with AIM Italia Regulations following the distribution of the dividend in kind of the parent company TraWell Co S.p.A.**

Milan, 12 August. **Sostravel.com S.p.A.**, listed on the Italian Stock Exchange – AIM Italia (ticker: SOS) segment, digital operator in air passenger assistance services announces that following the distribution of the dividend in kind of the previous parent company TraWell co S.p.A., the same and the company RG Holding S.r.l., the company controlled by Dr. Rudolph Gentile, have announced the following ownership percentages of the Company's share capital:

<b>Shareholder's structure</b>	<b>N. Shares</b>	<b>% Share capital</b>
RG Holding S.r.l. (1)	2.454.305	41,36%
TraWell Co S.p.A.	660.280	11,13%
Free Float	2.819.415	47,51%
<b>Total</b>	<b>5.934.000</b>	<b>100,00%</b>

(1) Company controlled by Rudolph Gentile

Note, finally that in compliance with the AIM Italia Regulations, anyone holding at least 5% of a category of financial instruments of **sostravel.com S.p.A.** is a "Significant Shareholder". Exceeding the 5% threshold and reaching or exceeding the thresholds of 5% 10% 15% 20% 25% 30% 50% 66.6% and 90% constitute a "Substantial Change" which must be notified by the Significant Shareholders to the Company within 5 days of dealing, starting from the day during which the transaction which resulted in the Substantial Change was carried out.

"Thanks to the distribution in kind of the dividend 2 separate groups were created and with "different missions"" – declares **Rudolph Gentile Chairman and CEO of sostravel** -. The spin-off will make it possible to continue along the M&A path of the Trawell co group without this challenging the control of Sostravel. If, in fact, Trawell is a structured company with a well-defined business models which can aspire to becoming a veritable public company, Sostravel still significantly needs a strong governance. Sostravel – continues **Gentile** – in just a few months, thanks also to the acquisition of the competitor Flio, has become the largest database of airports in the world and with more than 1.5 million clients it aims at cutting out for itself a reference role in digital mobility. We believe than in the medium-long-term period this new structure will bring important benefits to both companies and that the value of the same spin-offs will be greater for all shareholders".

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**Sostravel**, founded in 2017 by Rudolph Gentile, is a company operating in the market of passenger assistance services.

The Company operates under the “Sostravel” and “Flio” trademark, and through the Sostravel App proposes itself as “aggregator” of a range of air passenger assistance services during the whole journey, from departure to arrival at the destination airport, with the aim of becoming an important reference point” for passengers “before, during and after their journey”.

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