



## PRESS RELEASE

**SosTravel.com: has published the notice of admission to dealing planned for 1st August 2018**

**Capital increase collection of more than 5 million euro, capitalisation of around 33 million euro**

*Milan – 30 July 2018* – SosTravel.com S.p.A. (AIM Italia, ticker: SOS) (“Company”), digital operator in the market of air transport passenger assistance services announces that today Borsa Italiana S.p.A. has published the Notice regarding admission to dealing of its own shares (“Shares”) and warrants called “ SosTravel 2018 – 2021 Warrants” (“Warrants”) on AIM Italia – Alternative Capital Market, organised and managed by the Italian Stock Exchange Borsa Italiana S.p.A..

The offer was made through a placement of shares aimed at : (i) qualified Italian investors, as defined and identified in article 34-ter of Regulation 11971/1999, (ii) foreign institutional investors (with the exclusion of Australia, Canada, Japan and United States of America); and/or (iii) other categories of investors, as long as, in the last case, the placement is made with methods that allow the Company to benefit from an exemption from the public offer obligations as per article 100 of the Consolidated Finance Act and article 34-ter of Regulation 11971/1999 (“Private Placement”).

The Company has established the final price for shares offered for underwriting within the sphere of the Private Placement at 5.60 euros.

During the Private Placement a total of 934,000 shares were underwritten coming from a capital increase approved by the Shareholders’ Meeting of the Company. Warrants were assigned free of charge at the ratio of 1 warrant for 1 share to shares underwritten during the Private Placement. A bonus share is also envisaged at the ratio of 1:10 for those who underwrote during the Private Placement before the date for the launch of dealing and who keep shares for at least twelve months from such a date.

The Shareholders’ Meeting also voted the issue of 500,000 Warrants for members of the Board of Directors and/or Company management. Such Warrants shall be assigned by the Board of Directors on a date following the date for the start of dealing. Regarding this, note that 150,000 Warrants will be assigned discretionally with deliberation of the Board of Directors. The remaining 350,000 Warrants, on the other hand, will be assigned – following deliberation of the Board of Directors – subject to satisfaction of specific future conditions. In particular, the above-mentioned remaining 350,000 Warrants will be assigned (again in favour of members of the

Board of Directors and/or company Management) on condition that the unitary listing price of the Issuer's Shares and Warrants reach a cumulative value over at least 100% with respect to the offer price of the Shares during the Private Placement.

The overall proceeds from the Private Placement, gross of commissions and expenses incurred during the Private Placement, is equal to 5,230,400 million euros. Following the Private Placement, the Market will hold 15.74% of the share capital of the Company with an envisaged capitalisation of around 33 million euros. At the end of the possible conversion of SosTravel 2018 – 2021 Warrants, including those which will be assigned to members of the Board of Directors and/or of the Company Management, the overall placement could reach the range of 14.1 – 15.9 million euros (depending on the strike price co-related to the conversions), with the Market at 32.14% (not including assignment of the so-called bonus shares to beneficiaries).

On the date of the start of dealing of the shares and warrants on AIM Italia, the Issuer's share capital will be equal to Euro 593,400 and will be represented by 5,934,000 shares.

Dealing is expected to start on 1st August 2018. The payment date is fixed for the same day.

SosTravel was assisted in the transaction by Banca Finnat Euramerica in the capacity of Nomad and Global Coordinator, by Studio GBX in the capacity of legal advisor, by Ambromobiliare in the capacity of financial advisor, by PwC in the capacity of strategic advisor and Audirevi in the capacity of auditor. Nctm Studio Legale acted in the capacity of legal advisor of Nomad and Global Coordinator.

Following admission, Banca Finnat Euramerica will act in the capacity of Nomad, Specialist and will guarantee on-going analyst coverage.

“With SosTravel.com our ambition is to become the reference point for travellers all over the world – **declares Rudolph Gentile – Chairman and CEO of the Company.** A portal in the palm of your hand with which to access functionalities, information and services which we can use today only by downloading thousands of APPs. This listing is a confirmation of our vision of the future on global mobility and gives us, not only the economic boost, but also the confidence and visibility indispensable for a project of global calibre as ambitious as it is within reach today.

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**Sostravel**, founded in 2017, is a company operating in the market of passenger assistance services.

The Company operates under the “Sostravel” trademark and through the Sostravel App which will be launched and promoted on the main mobile stores (including Google Play and App Store) by the 30th September 2018, and proposes itself as “aggregator” of a range of air passenger assistance services during the whole journey, from departure until arrival at the destination airport, with the aim of becoming, for passengers, an important reference point “before, during and after the journey”.

For further information:

SosTravel.com S.p.A.  
Investor Relations  
Nicola De Biase  
[investor.relations@sostravel.com](mailto:investor.relations@sostravel.com)  
[www.sostravel.com](http://www.sostravel.com)  
Tel: +39 0331 777154  
Fax: +39 03311582452

Nomad  
Banca Finnat Euramerica S.p.A.  
Alberto Verna  
[a.verna@finnat.it](mailto:a.verna@finnat.it)  
Palazzo Altieri Piazza del Gesù, 49  
00186 Roma, Italia  
Tel:+39 06 69933219  
Fax:+39 06 69933236

Spriano Communication & Partners  
Cristina Tronconi, Matteo Russo  
Mob. 346 0477901  
[ctronconi@sprianocommunication.com](mailto:ctronconi@sprianocommunication.com)  
[mrusso@sprianocommunication.com](mailto:mrusso@sprianocommunication.com)  
[www.sprianocommunication.com](http://www.sprianocommunication.com)