



PRESS RELEASE

Sostravel: the exercise price of the third period of the 2018-21 Sostravel.com S.p.A. Warrant remains unchanged, open from 1 July to 15 July

Milan, 14 June 2021. **Sostravel.com S.p.A.**, listed on the Italian Stock Exchange – AIM Italia (ticker: SOS), a digital operator in the assistance services market for air transport passengers, announced that, as a consequence of the share capital increase in option approved by the Board of Directors on 28 May 2021 in partial execution of the proxy pursuant to Art. 2443 of the Italian Civil Code conferred by the Extraordinary Shareholders' Meeting, and in compliance with the provisions of Art. 6 of the 2018-21 Warrant Regulations for Sostravel.com S.p.A., no adjustment will be made to decrease the exercise price of the warrants for the third exercise period (1 July 2021 - 15 July 2021); it will therefore remain unchanged (ie equal to Euro 7.45 per Share) given that the Pex value (simple arithmetic average of the first five official ex right prices of the Issuer's share registered on AIM Italia) is higher than the Pcum value (simple arithmetic average of the last five cum right official prices of the Issuer's shares registered on AIM Italia).

In addition, and in compliance with the aforementioned Regulations present on the Sostravel website, www.sostravel.com (Investor Relations section) - where, amongst other items, the relative KID (Key Information Document) is available, prepared pursuant to and for the purposes of EU Regulation no. 1286/2014 - the third and last exercise period will be opened from 1 July to 15 July included. It should be noted that 15 July is the expiration date of the "2018-2021 SoSTravel.com S.p.A. Warrants", in accordance with the relative Warrant regulations.

Underwriting requests must be submitted to an intermediary belonging to the centralized administration system of Monte Titoli S.p.A. in which the Warrants are deposited, without charging of costs. The issue and availability for trading - through Monte Titoli S.p.A. - of the Conversion Shares underwritten by the holders of the Warrants will be implemented on the liquidation day following the end of the last day of the third Exercise Period.

At the end of the aforementioned period, the results of the conversions will be promptly disclosed: number of conversion shares, new number of shares issued and the value of the new share capital of the issuer. Warrants not exercised within this period will forfeit all rights.

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Sostravel, founded in 2017 by Rudolph Gentile, is a company operating in the market of passenger assistance services. The Company operates under the "Sostravel" and "Flio" trademark, and through the Sostravel App proposes itself as "aggregator" of a range of air passenger assistance services during the whole journey, from departure to arrival at the destination airport, with the aim of becoming an important reference point" for passengers "before, during and after their journey".

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