

PRESS RELEASE

Sostravel: opening of the first operating period of the Sostravel.com S.p.A. Warrant 2018-21

Milan, 28 June 2019. **Sostravel.com S.p.A.**, listed on the Italian Stock Exchange – AIM Italia (ticker: SOS) segment, digital operator in air passenger assistance services, announces that in fulfilment of the Sostravel.com S.p.A. 2018-21 Warrant Regulation, the first operating period will open on 1st July 2019 (inclusive).

The subscription price for each Conversion Share underwritten during the first operating period, is equal to 6.16 Euros per Share.

Subscription requests must be presented to the broker belonging to the centralised Monte Titoli S.p.A. administration system where the Warrants are deposited, without any additional costs. The Conversion Shares underwritten by holders of the Warrants shall be issued and made available, via Monte Titoli S.p.A. within two days of the opening of the Stock Exchange starting from expiry of the Operating Period.

For further information please consult the Warrant Regulation available on the company's internet site www.sostravel.com (Investor Relations section).

At the end of the above period the results of the conversions - number of conversion shares, new number of shares issued and value of the new share capital of the issuer - will be announced promptly.

* * *

Sostravel, founded in 2017 by Rudolph Gentile, is a company operating in the market of passenger assistance services.

The Company operates under the "Sostravel" trademark, and through the Sostravel App proposes itself as "aggregator" of a range of air passenger assistance services during the whole journey, from departure to arrival at the destination airport, with the aim of becoming an important reference point" for passengers "before, during and after their journey".



For further information:

SosTravel.com S.p.A. Investor Relations Nicola De Biase <u>investor.relations@sostravel.com</u> <u>www.sostravel.com</u> Tel: +39 0331 1587117 Fax: +39 0331 1582452 Nomad Banca Finnat S.p.A. Alberto Verna <u>a.verna@finnat.it</u> Palazzo Altieri Piazza del Gesù, 49 00186 Roma, Italia Tel:+39 06 69933219 Fax:+39 06 69933236

Specialist & Analyst Coverage Banca Finnat S.p.a. Lorenzo Scimia <u>Lscimia@finnat.it</u> Tel. +39 06 69933 446

Spriano Communication & Partners Cristina Tronconi, Matteo Russo Mob. 346 0477901 <u>ctronconi@sprianocommunication.com</u> <u>mrusso@sprianocommunication.com</u> <u>www.sprianocommunication.com</u>